

Private Practice Division  
 FY2022 Financial Report (10/01/2021 - 09/30/2022)  
 FY2023 Proposed Budget (10/01/2022 - 09/30/2023)

Appendix D

		FY2022 Budget (Revised June 2022)	FY2022 Actuals		Proposed Budget FY2023
Opening Balance		\$ 16,812.07	\$ 16,812.07		\$ 16,654.74
REVENUE	Description			Subtotal	REVENUE
Dues	Q1	\$ 950.00	\$ 524.82		\$ 800.00
	Q2	\$ 950.00	\$ 1,409.86		\$ 800.00
	Q3	\$ 950.00	\$ 375.17		\$ 800.00
	Q4	\$ 950.00	\$ 873.23		\$ 800.00
	<b>Dues Revenue</b>	<b>\$ 3,800.00</b>		<b>\$ 3,183.08</b>	<b>\$ 3,200.00</b>
[Add other Revenue categories in additional rows, as needed.]					
	Sponsorships				\$ 1,500.00
	Webinar Paid Registrations/Honoraria	\$ 2,000.00	\$ 64.00		\$ 100.00
	Small Communications Grant	\$ 300.00	\$ -		\$ 750.00
	Other Revenue	\$ 2,300.00	\$ -	\$ 64.00	\$ 2,350.00
	<b>TOTAL REVENUE</b>	<b>\$ 6,100.00</b>		<b>\$ 3,247.08</b>	<b>\$ 5,550.00</b>
EXPENSES	Description		Amount	Subtotal	EXPENSES
Communications/Newsletter	Design	\$ -	\$ -		\$ 300.00
	Printing/Handling	\$ -	\$ -		\$ 200.00
	Student Assistance w Social media	\$ 300.00	\$ -		\$ 300.00
	E-distribution platform/program	\$ 240.00			\$ 240.00
	Group.io Subscription		\$ 220.00		\$ 220.00
	<b>Communications Expense</b>	<b>\$ 540.00</b>		<b>\$ 220.00</b>	<b>\$ 1,260.00</b>
National Planning Conference	Joint Reception at NPC	\$ 1,500.00	\$ 1,500.00		\$ 1,500.00
	Printing	\$ -	\$ -		\$ 200.00
	E-broadcasting of meeting	\$ -	\$ -		\$ -
	Other	\$ -	\$ -		\$ -
	<b>Annual Meeting Expense</b>	<b>\$ 1,500.00</b>		<b>\$ 1,500.00</b>	<b>\$ 1,700.00</b>
Travel - Division Chair	APA National Planning Conference	\$ 1,684.41	\$ 1,684.41		\$ 1,700.00
	APA Fall Leadership Meetings	\$ -	\$ -		\$ -
	Other	\$ -	\$ -		\$ -
	<b>Travel Expense</b>	<b>\$ 1,684.41</b>		<b>\$ 1,684.41</b>	<b>\$ 1,700.00</b>
Education	Utah/Ohio Webcast	\$ -	\$ -		\$ 150.00
	CM Provider Fee - APA	\$ 95.00	\$ -		\$ 190.00
	DC Joint Sessions / Webinar	\$ 500.00	\$ -		\$ -
	<b>Education Expense</b>	<b>\$ 595.00</b>		<b>\$ -</b>	<b>\$ 340.00</b>
Membership and Outreach	Award Program Expenses	\$ 500.00	\$ -		\$ -
	Donations to APA Foundation/Servi	\$ 400.00	\$ -		\$ 400.00
	Promote PPD at Chapter Level	\$ 225.00	\$ -		\$ -
	Promote/Update PPD Handbook	\$ 1,000.00	\$ -		\$ -
	FAICP Committee	\$ -	\$ -		\$ 190.00
	<b>Outreach Expense</b>	<b>\$ 2,125.00</b>		<b>\$ -</b>	<b>\$ 590.00</b>
	<b>TOTAL EXPENSES</b>	<b>\$ 6,444.41</b>		<b>\$ 3,404.41</b>	<b>\$ 5,590.00</b>
Closing Balance			\$ 16,654.74		\$ 16,614.74
Revenue over (under) Expenses for reporting period:		\$ (344.41)		\$ (157.33)	\$ (40.00)

Submitted by: Stephen Tocknell, PPD Chair  
 Date: December 16, 2022